

THE POTENTIAL TAX ADVANTAGES TO OWNING REAL ESTATE IN AN OPPORTUNITY ZONE

A MORE INTERESTING RETURN

A significant real estate investment deserves a closer look at every potential advantage. For qualifying investors, Opportunity Zone 2.0 may offer substantial federal tax benefits alongside the long-term value of property ownership.

01

Defer Capital Gains. Reinvest Eligible Gains And Potentially Defer The Associated Federal Taxes.

02

Reduce Taxable Gains. Qualifying Investments Held For Five Years May Receive A 10% Reduction In The Original Taxable Gain.

03

Keep More Of The Appreciation. Eligible Gains On Qualifying Investments Held For At Least Ten Years May Be Excluded From Federal Capital Gains Tax.

04

Explore Additional Deductions. Depreciation Strategies May Provide Further Tax Advantages, Depending On The Property And Investment Structure.

THE LARGER THE INVESTMENT,

THE MORE THE DETAILS MATTER.

The value of these benefits depends on your eligible capital gains, purchase structure, holding period, and individual tax circumstances. At 103 Broadway, distinctive real estate in downtown Edmond presents an opportunity worth exploring.

103 Broadway
Downtown Edmond, Oklahoma
972.510.4586



The downtown Edmond census tract containing 103 Broadway has been approved for Opportunity Zone 2.0 designation, effective January 1, 2027. Tax benefits depend on applicable law, investment structure, and individual circumstances. This material is informational and does not constitute tax or investment advice.

DISCLAIMER: THIS IS NOT LEGAL, TAX OR BUSINESS ADVICE. YOU MUST SEEK YOUR OWN LEGAL, TAX, AND BUSINESS COUNSEL REGARDING ELIGIBILITY AND POTENTIAL TAX BENEFITS FOR YOUR PARTICULAR INVESTMENT DECISION.